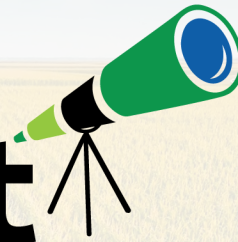


VantagePoint

E-NEWSLETTER



MONTHLY UPDATES FROM AGVANTAGE SOFTWARE - YOUR PARTNER IN AGRIBUSINESS

December 2022

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AgVantage Connections

By Lisa Sick, VP Marketing & Conferences - lisas@agvantage.com

As we look back on 2022, even though COVID is still around, we continue to make deep connections with our customers in creative ways. Virtual meetings are advantageous to getting business accomplished and continuing with happy hours is sure needed sometimes. I hope you have gotten to connect with us in ways beyond a helpful phone call to support, we offer you so much more than that.

One of our customer contacts told us "I have a great connection with the people of AgVantage and I want everyone in our company to feel that too." I hope you feel us reaching out to support you and your business. If you didn't participate in one of these events this year, please consider doing so in the coming year. We are here for you.

Our daily product development addresses your expanding needs and software requests. That is the first on our list of ways we support your business and help it run smoothly. Reach out to us with your requests so we can save you time and money.

The AgVantage 2022 **Executive Conference** was held February 9-11, 2022 at the historic Hotel Del Coronado in San Diego, CA. The event was so successful because executives and sponsors came from 16 states to engage in powerful conversations and have



"We hope you have a wonderful holiday and hope to connect with you..."

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fun learning together. Having Sonny Perdue - Former U.S. Secretary of Agriculture; Heath Barnes - CEO of Mercer Landmark in OH; Jim Dell - CEO of Alcivia in WI; George Secor - CEO of Sunrise Cooperative in OH; Mark Eich – Cyber Security expert from CLA of WI; all participating in the event, made for priceless networking. The dinner cruise around the San Diego Bay on our 105 foot yacht provided a beautiful spot to relax together and connect even deeper.

We are looking into location options for 2024, if you have a suggestion, please email me.

The AgVantage 2022 **National Conference** was held June 21-24, 2022 at the Radisson Blu in the Mall of America. This event offered the option to participate virtually or in-person. Having deep discussions with great speakers like John Kriesel, Cyber Security and IT experts, Industry Leaders and peers of every agri-business aspect allowed all attendees to listen, learn and discuss important topics. Participating in the fun of being in person allowed the connections to strengthen as we enjoyed Sea Life, Fair on 4, Martin Zellar, and Top Golf together. We hope this encouraged you to reach out to FFA students in your communities to promote young energetic people to embark on their future in the ag industry.

AgVantage 2023 National Conference will be June 21-24 at Mystic Lake Casino. Plan now to attend!



We offered **Regional Conferences** to bring people together to discuss what matters to you in your specific area. We went to North Dakota in September, Pacific Northwest in October, and Wisconsin in November.

We are coming to Ohio Jan 11-12 and to Indiana Feb 21-22.

Some of the other events we participated in were:

- AgGateway 2022 Annual Conference in Clearwater Beach Florida Nov 14-16 and the AgGateway Mid-Year Meeting June 13-16, Prairie Meadows, Altoona, IA
- Agricultural Retailers Association (ARA) 30th anniversary at the 2022 Conference & Expo in San Diego from Nov. 29 to Dec. 1.
- NGFA CEC Conference in St. Louis MO Dec 6-8, 2022.

We hope you have a wonderful holiday and we hope to connect with you at one or more of these events in the coming year.

Meet Leanne Shimon!

Hi, I'm Leanne Shimon and excited to join AgVantage Software as a Customer Services Specialist focusing on Accounts Payable and General Ledger.

My career for many years revolved around software for Accounting, Marketing and Manufacturing for a manufacturer of Animal Health Products. Most recently, I worked at NEW Cooperative on the SOILMAP software team.

I live in Fort Dodge, Iowa with my spouse Doug. We have three adult children and welcomed two grandchildren to the mix recently. When I'm not at work, you will find me with family at Lake Okoboji, traveling, working on puzzles or trying the newest escape room. I'm starting to meet some of you through support calls and am looking forward to each call and helping to resolve the concern in the best possible way.



AgVantage Software Holiday Schedule

We will be closed or have reduced hours on the following dates to allow our employees to enjoy the holidays with their families.

Christmas Day (Observed)	Monday, 12/26	Closed
New Year's Day (Observed)	Friday, 12/30	Open 8-5 CST (Reduced Staff)
New Year's Day (Observed)	Monday, 1/2/23	Open 8-5 CST (Reduced Staff)



Payroll End of Year and W-2's

By Cheryl Simpson, Customer Services Specialist - cheryls@agvantage.com

Upcoming eTrainings:

Wednesday, December 21st 10 am – noon CST; Electronic Filing of W-2's (No Charge)

Thursday, December 22nd 2 pm – 4 pm CST; Payroll End of Year (No Charge)

Thursday, January 12th 10 am – noon CST; Electronic Filing of W-2's (No Charge)

Emails went out in November with the information and ordering form to order W-2 forms from Quality Resource Group. Zen or Jason are your contacts at QRG for questions or help ordering your W-2 forms. We've heard some customers already have forms in hand, hopefully everyone else has already placed their order.

Please take advantage of the payroll end of year etrainings. The etrainings for end of year payroll procedures and electronic filing of W-2s have no registration fee. Currently if you have over 250 W-2's you must file the Federal wage reports electronically. Check your state requirements. Some states require all employers to file electronically, some state requirements match the Federal W-2 count threshold, and other states fall somewhere in between. If you have not previously filed electronically please contact support to get set up. As always, you can also contact support with issues or questions on other parts of the year end process.

Some of you may have already noticed that the message board where tax table updates and the year end checklists were posted has been retired. An end of year page has been added to the AgVantage website at www.agvantage.com/endofyear. We will continue to add information on this page. The articles on the end of year page are password protected. You will use the same login information used to access the online software manuals. Contact support if you need a reminder of that information, or if you need to have a login set up. PULSE notices will also alert you to updates.

The Federal withholding tax tables were just released from "draft" status late last week. Watch for those to be added to the end of year web page after we have a chance to test the new tables. We will also continue to watch for state withholding table updates and unemployment wage base changes and post those.



AP Vendor 1099-NEC & 1099-MISC Checklists

By Kristin Ehlen, Customer Services Specialist - kristine@agvantage.com

1099s for Patronage and AP eTrainings: (no charge)

Thursday, December 22nd 10 am - noon CST

Wednesday, January 18th 10 am - noon CST

Thursday, January 26th 2 pm - 4 pm CST

Prior to Dec. 31, 2022

Vendor Master Maintenance

_____ Print 1099 Listing & Update Totals

_____ Update Vendors

- **1099-NEC** -- 1099 NEC Vendor (Y/N)=Y, 1099 Box=1 This is for Non- Employee Compensation (formerly Box 7 on 1099-MISC) **This can be used for attorney also.**
- **1099-MISC** 1099 Vendor (Y/N)=N, 1099 Box= 1 (Rent)
 - 1099 Box=2 (Royalties)
 - 1099 Box =3 (Other income)
 - 1099 Box 6= Medical
 - 1099 Box 10= Attorney

After Last Checks Written for 2022

_____ Option 1 - Print 1099 Listing & Update Totals again to update Vendor Master—make any adjustments needed—**DO NOT run this again if you make manual changes.**

_____ Option 2 - Print 1099's for Vendors (**we suggest using the letter format**) You will need to answer Y for 1099-NEC and then do it again and answer N for 1099-MISC (if you have any of them) Fill in the correct information and print on plain paper or company letterhead. Recommend Letter format.

_____ Mail to Vendors - suggest to do this by the second week of January so there is time for vendors to contact you with any corrections. **DEADLINE is January 31, 2023.**

_____ When you think any final changes have been made, create the electronic file for the 1099-NEC- **ALSO DUE BY January 31, 2023** (if you are using pre-printed forms, make sure you choose G=Government because it will show the full SSN)

_____ If you do have some 1099-MISC, their deadline has been moved back to March 31, 2023 for electronic.

If you have any questions, please contact Support at AgVantage 877-282-6353 or support@agvantage.com.



Upcoming eTraining Class Schedule

By Elise Musall, Customer Services Specialist - elisem@agvantage.com

Hello everyone!

Here is an overview of our upcoming month's eTraining class schedule **. Please take a moment to view our eTraining calendar via the link below and follow directions to register for any of our eTraining classes*.

https://www.supersaas.com/schedule/agvantage/AgVantage_E-Training_Schedule

Please email elisem@agvantage.com or support@agvantage.com for any questions or concerns about eTraining.

Wednesday 1/11/23

10am—12pm CST **Edge Accounts Payable**

Thursday 1/12/23

10am—12pm CST **Payroll Electronic Wiling of W2's (No Charge)**

Tuesday 1/17/23

2pm—4pm CST **Edge Energy Dispatching & Mapping**

Wednesday 1/18/23

10am—12pm CST **1099s Patronage & AP (No Charge)**
2pm—4pm CST **Edge Agronomy**

Thursday 1/19/23

10am—11am CST **Edge V8.1 General Ledger**
2pm—4pm CST **Edge Seed Shipments & Dispatching**

Wednesday 1/25/23

2pm—4pm CST **Patronage Distribution**

Thursday 1/26/23

2pm—4pm CST **1099s Patronage & AP (No Charge)**

*eTraining fees may apply. Please see the Training section via the link below for single class rates or to sign up for company wide monthly/annual subscription options.

<https://www.agvantage.com/Services.html>

**Classes are subject to time and date changes. Anyone already registered for a class will be notified on a time or date change.



Update on New Software Releases

By Tim Underwood, VP Development - timu@agvantage.com

AgVantage strives to meet your agribusiness needs by updating our software platforms on a regular basis. The following is a list of the various AgVantage software platforms and the many new software releases.

ACH

Need to separate CCD & PPD payment types in ACHARDAT.TXT (561593)

Accounts Payable

Add CCD format on ACH files (577043)

Account Receivable

Prevent using split groups with more than 15 customers (576776)

Customer Relations Management

Added account number to activity report (565159)

Edge Accounts Payable

Update vendor master with new ACH CCD field (585312)

Edge Accounts Receivable

Added option to auto-assign split group number (498749)

Products tab - item search, show only items for service location (499986)

ACH create prenotification transactions (510091)

ACH update prenotification flag (510092)

Create ACH bank file - merged tickets in Edge (510094)

New menu option in daily operations: Reprint Batch of Invoices (525667)

Validate vendor reorder & item numbers for duplicates (530974)

Add initial contract information to customer/balance lookup (578151)

12 month aging to CSV and include address (578164)

Add ACH setup in customer portal (582592)

Edge Dispatch/Mapping

Add licensing to the optimization of routes in mapping (577000)

Edge Feed

Split groups larger than 15 will not display (583041)

Edge Grain

Add posting date to delete loads (576132)

Fuel surcharge rates maintenance (581105)

Add ability to inactivate a purchase class (581673)

Edge Seed

Seed grower plans: updated salesperson field (580150)

Option to print multiple shipping documents from the grower plans workorder tab (581250)

Remove seed order inquiry from seed file setup menu (582641)

Edge Invoicing

Show term code number in term code drop down box on payment screen (565110)

Know if a customer gets invoices emailed and auto select do not print (492547)

Sales area default cash customer - get defaults from master file (541191)

Add selling factor to item detail screen (560239)

Default salesperson number from sales area (572778)

Show total quantity of all line items on screen (580078)

Grain

Proof of Yield Report (408294) - V8 only

Use new buyer signature overlay name for other documents (529064)

General ledger entries not made for check run - printed status not updated (582254)

Deferred payment contracts - need different logo than purchase contracts (584485)

PC Invoicing

Print pesticide license information on receipt layout (570670)

Patronage

Patronage Dividend Checks - breakdown local & regional information qualified & non-qualified (514446) - V8.1 Only

2022 Text Changes to 1099 DIV (580820) - V8.1 Only

2022 Text Changes to 1099 INT (580821) - V8.1 Only

2022 text Changes - Combined Letter (580823) - V8.1 Only

Remember to check your PULSE for more details on these Edge product enhancements.

